

Excelsior Capital Limited ABN 98 050 542 553

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25 October 2024

Dear Shareholder

Notice of Annual General Meeting 2024

The Annual General Meeting (**AGM**) of Excelsior Capital Limited will be held at **11am (Sydney time) on Thursday, 28 November 2024**. Shareholders are invited to attend the AGM at 'The Bennelong Room', Dexus Place, Level 15, 1 Farrer Place, Sydney, NSW.

The Notice of Meeting can also be viewed and downloaded at <https://excelsiorcapital.com.au/announcement/>. The Notice includes information on participating in the AGM and the business to be considered at the AGM, including the financial statements and reports, re-election of directors and approval of remuneration report. The 2024 Annual Report can also be found on the Company's webpage.

You can request a hard copy of the Notice of Meeting and Voting Form by contacting the Share Registry, Link Market Services on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia).

If you are unable to attend the AGM, you may vote directly or appoint a proxy to attend and vote on your behalf at <https://investorcentre.linkgroup.com> or by following the instructions on the Voting Form. Direct votes and proxy appointments must be received by 11am (Sydney time) on **Tuesday, 26 November 2024**.

Even if you plan to attend the AGM in person, we encourage you to submit a direct vote or directed proxy vote so your vote will be counted if for any reason you cannot attend.

If at any time you require an additional copy of a communication, or you need more information about the options available to you, please contact Link Market Services via email to registrars@linkmarketservices.com.au.

Yours faithfully



Danny Herceg
Chairman

About Excelsior: Excelsior Capital Limited is a Listed Investment Entity, originally established in 1991, and listed on the ASX in 1993. Excelsior is a Listed Investment Company (LIC) and manages an investment portfolio.